

erwin DI Business User Portal

Release Notes Guide

Release v10.2

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Understanding your Support

Review support maintenance programs and offerings.

Registering for Support

Access the <u>erwin support</u> site and click Sign in to register for product support.

Accessing Technical Support

For your convenience, erwin provides easy access to "One Stop" support for <u>erwin DI Business User Portal (BUP)</u>, and includes the following:

- Online and telephone contact information for technical assistance and customer services
- Information about user communities and forums
- Product and documentation downloads
- erwin Support policies and guidelines
- Other helpful resources appropriate for your product

For information about other erwin products, visit <u>http://erwin.com/</u>.

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erwin Data Modeler News and Events

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Release Notes

DI Business User Portal (BUP) Release Notes walk you through the <u>new features</u> made to erwin DI BUP v10.2 version.

What's New

The latest erwin DI Business User Portal (BUP) version, v10.2, has the following new features:

Users and Roles based Accessibility

Socialization

Global Search

To-Do List

The following sections explain each feature in brief. For detailed information about features, refer to the <u>Detailed Features List</u>.

Users and Roles based Accessibility

erwin DI BUP now enables you to manage access to <u>technical</u> and <u>business</u> assets based on users and roles.

Business Terms				> Manage Access	
		> Manage Access	* *	Who would like to have access?	Ŧ
Actions	Name	Who would like to have access?	•	Users	÷ :
Add to Todo Manage Access	CUSTOMER	Roles	÷ :	Michael Boggs	:
♥ Q :	Customer Address	D Data Stewards	:		

Socialization

erwin DI BUP now offers socialization in two ways:

- You can mark frequently used <u>technical</u> and <u>business</u> assets as favorites. Thus, improving asset accessibility.
- You can rate and review <u>technical</u> and <u>business</u> assets. Thus, improving collaboration and enabling data enrichment.

		10-Year Treasury Note WRITE A ★★★★★ (no reviews)		A REVIEW			
	Revi	ews					
	Q	Sort by Most recent	•	Ratings All ratin	gs	•	
10-Y	ear Tre	easury Note					
Rating	* * :	**		1	10-Year Treasury Note 4 ★★★★★ (1 reviews)		• • •
Well documented business policy		-	Getting Started Glossaries/Banking and Finance/Inves The 10-year Treasury note is a debt obligation issued by the U				

Global Search

erwin DI BUP has a new <u>global search</u> that enables you to search across all the available technical and business assets. It offers advanced filtering mechanisms that further enable you to narrow down the search and derive accurate results.

			Data	Filters	
			Showing results for Data		
্	Search Home		F FIRST DATA BANK	Types Business Asset (0)	
	Dashboard		Cigna_Policies/SubCatalog4	Business Policy (30) Business Rule (12)	
	My To-Do List		♡ ₽	Business Term (405) DM NSM Asset (24)	
⊞	Metadata 🗸			Environment (14) K Object (0)	
∎¶∎	Mappings		D DATA EXTRACT LAYER	LTITLE (0)	
	Business Terms	Show me the data!	Cigna	Cigna_Policies/SubCatalog5	System (1) Table (231)
E	Business Policies	Search for any metadata or business glossary asset	♡ ₽	Ratings	
			_	1 star ★ ★ ★ ★ ★ (0)	
				2 star ★ ★ ★ ★ ★ (1)	
				3 star ★ ★ ★ ★ ★ (1)	
				4 star ★ ★ 🚖 📩 (0)	

To-Do List

erwin DI BUP now enables you to add technical and business assets to <u>My To Do List</u>. For these assets, you can then <u>create task lists</u> for a set of activities that need to be performed and assign users to these tasks.

	Create Task			
My To Do List	Add task name			^
Assets	Description Add description			
CUSTOMER 5 * * * * * (1 reviews)	High Importance			L
Customer Master Catalog A customer is an individual or business that purcha	Due date		Ċ.	L
♥ @	Assign Users			
Customer Phone Number	User type S	Gelect users		÷
Customer Terms Phone Number for the Customer		CANCEL	SUBMIT	
♥ <i>₽</i>				